

Kuali Financial System (KFS) Implementation
Object Code Attributes (Ver 1.0)
Monday, March 30, 2009

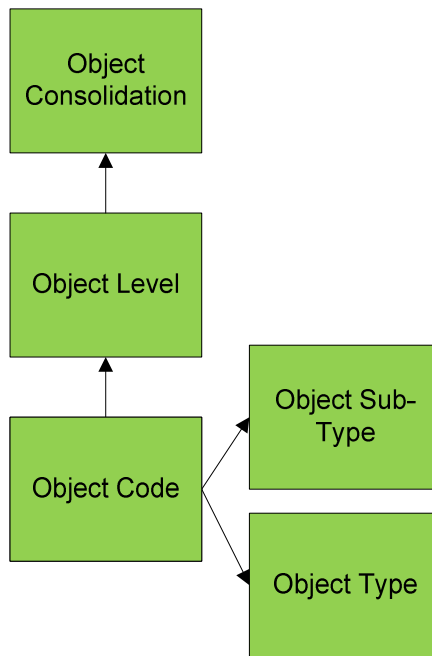
Terminology Changes Introduced in this Tip

<u>Financial Records System Term</u>	<u>Kuali Financial System Term</u>
FRS	KFS
No equivalent code	Object Level
No equivalent code	Object Consolidation
No equivalent code	Object Type
No equivalent code	Object Sub-type

- Object codes will carry attributes in KFS; much like an account in both FRS and KFS.
- Object codes are defined in a hierarchy, with object codes rolling up to an object level.
- Object levels are also defined in a hierarchy, with object levels rolling up to an object consolidation.
- CSU will have approximately 90 levels and 14 consolidations.
- Examples:

Code:	6201	General Supplies	6005	InState Employee Travel Per Diem
Level:	SUPP	Supplies	ISTV	InState Travel
Consolidation:	GENX	General Expense	TRVL	Travel
- These object attributes will be available to produce reports or run queries.
- They will also be used to edit documents for correctness and be used in approval routings.

Examples:
 A consolidation code of indirect cost will not be allowed on a Disbursement Voucher (AFE) document.
 A level of equipment will route a document to Property Management for approval.
- Object codes will be categorized with an object type.
 Object type defines the general use of an object code.
 Most object codes will be categorized as either asset, liability, fund balance, income, expense or transfers.
- Object codes may be categorized with an object sub-type.
 Many object codes will have a sub-type of not applicable.
 Also, object sub-type is not directly related to object type.
 Sub-type is used primarily when a further refinement of object codes is needed.
 Example:
 Compensation/Payroll codes will have a sub-type of salary or fringe. This breakdown is needed to categorize those expenses, and this categorization is not available in any other object code attribute.



Tasks

Log into the KFS website - <http://kuali.colostate.edu/>

In the Guides and Documentation section, see the Subcode to Object Code conversion.

Review the listing for the FRS subcodes you use and gain an understanding of the object attributes of level, consolidation, type and sub-type.

Contact

Refer questions on this tip to your Campus Services representative. <http://busfin.colostate.edu/cs.aspx>

Future Tip

Organization coding and hierarchy.