

Kuali Financial System (KFS) Implementation

Organization Structure (Ver 1.0)

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I. Organization Structure

Organization – 4 alpha/numeric characters

One of the key concepts of the Kuali Chart of Accounts is the Organization (department number in FRS). An organization is a collection of accounts (within one or many fund groups) or a collection of other units or organizations.

- Workflow (transaction routing) and reporting all utilize the organization field. Organizations are arranged in a hierarchy within a specific chart of accounts.
- One attribute of an organization is the unit or other organization to which it reports. All organizations report to a second organization, except for the top level of the hierarchy. The organization allows for a fiscal hierarchy to be developed, thereby facilitating easy consolidations for a VP, Dean or department.

Example: The Physics department reports to the Dean of Natural Sciences which reports to the Provost.

- Each organization has an address and a manager (Business Officer) so that correspondence and other communication can be distributed within the university.

II. Organization Type

- Primarily used to identify organizations (group organizations together) that deliver services to the university community, for which special monitoring or other identification is needed. An organization can only have one organization type. It is used to categorize organizations for reporting purposes.
- At CSU, we will have 5 hierarchy levels:

Example:

